

Warrant name: VPB.KIS.M.CA.T.02  
 Company name: KIS Viet Nam Securities Corporation  
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVPB2105
Name (code) of underlying security:	VPB
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 02, 2021
Adjustment date:	October 07, 2021
Reason:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK makes stock dividend payment.

Old exercise price	(1)	73,179 VND
Old conversion ratio	(2)	20 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	61,600 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	34,200 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	40,629. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	11.1039 : 1